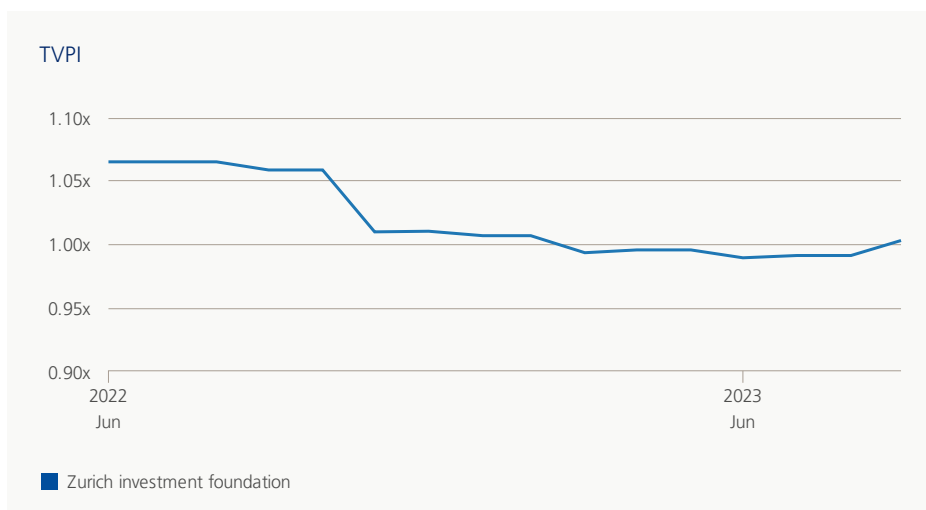


Infrastructure IV

The investment group mainly invests in co-investments. For the investment group, infrastructure investments are selected in various industries and regions, predominantly in Western Europe. Due to the co-investment approach, investors additionally benefit from cost-efficient manager diversification.



Key characteristics

Asset Manager	Access Capital Partners
ISIN	CH1128035578
Bloomberg	ZUGCEUR SW
Benchmark	No Benchmark
Currency	EUR
Risk currency	Others
Net asset value (NAV/unit)	1'050.28
Management Fee	1,10%
Performance Fee ⁴	based on cash yield
Hurdle rate	4.5% Cash Yield
TER (NAV) ⁵	2,37%
First Closing	13.06.2022

For further information please visit:
www.zurichinvest.ch

⁴ Performance fee: Manager receives cash yield exceeding 4.5% (hurdle), limited to 0.65% p.a. and linked to additional achievements of TVPI targets.

⁵ TER according to KGAST: The figure corresponds to the Total Expense Ratio (TER) from the last year and is no guarantee for a similar TER in the future.

Currency exposure (in %)⁶

	Zurich
EUR	79,00
USD	12,00
GBP	9,00

⁶ based on cost base of total invested capital

Returns and ratios

	current	last quarter
Total Commitments ³	244,50	244,50
Capital Contributed ³	125,27	105,23
Capital Distributed ³	0,00	0,00
Assets of the fund ³	125,59	104,06
TVPI ¹	1,00x	0,99x
DPI ²	0,00x	0,00x
IRR since inception	0,39%	-2,39%
Number of Partnerships	12	8
Annual volatility (in %)	1,81	1,48
Max. Drawdown (in %)	0,00	0,00
Recovery Period*	0	0

* The recovery period is stated in number of months

¹ TVPI: Total value (incl. Distributions) to paid-in capital

² DPI: Distributed to paid-in capital

³ Total commitments, capital contributed, capital distributed and net asset value in mio. EUR

Capital commitment to sub funds

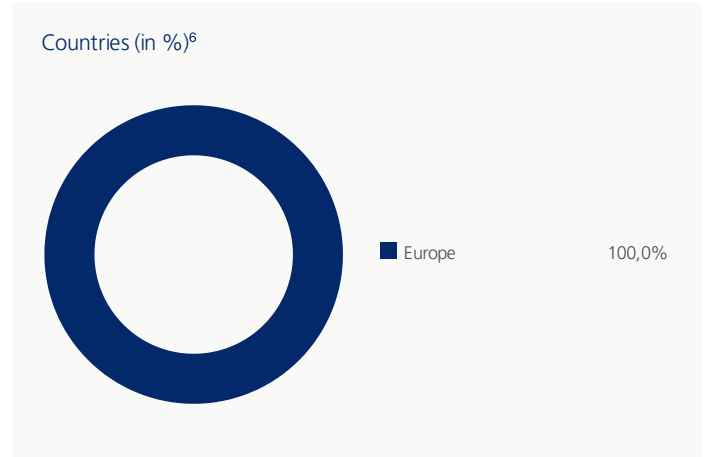
	in % of total commitments
Sectors (in %)⁶	
	Invested (in %)
Utilities	38,00
Telecommunication	37,00
Transportation	13,00
Energy	12,00

⁶ based on cost base of total invested capital

Returns with and without FX Hedging

	without	with*
IRR	0,39%	1,20%
TVPI	1,00x	1,01x
DPI	0,00	N/A

* Estimation (including hedging cost)



⁶ based on cost base of total invested capital

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