

Private Equity II

The Zurich investment foundation invests in a broad range of Private Equity Funds worldwide. The investment guidelines have been tailored to allow a high level of diversification with regard to the first capital allocation (spanning 3 vintage years), investment strategy (covering Buyout, Venture Capital, Distressed, Co-Investments and Secondary Investments) and managers.



Key characteristics

Asset Manager	Hamilton Lane Advisors LLC
ISIN	CH0254655365
Bloomberg	PE13456 SW
Benchmark	No benchmark
Currency	USD
Risk currency	Others
Net asset value (NAV/unit)	2'598.00
Management Fee	0,85%
Performance Fee	5,00%
Hurdle rate	7,50%
TER (NAV) ⁴	3,07%
First Closing	01.01.2015

For further information please visit: www.zurichinvest.ch

⁴ TER according to KGAST: The figure corresponds to the Total Expense Ratio (TER) from the last year and is no guarantee for a similar TER in the future.

Currency exposure (in %)⁵

	Zurich
USD	74,16
EUR	10,30
NOK	6,93
CAD	5,58
GBP	3,03

⁵ based on cost base of total invested capital

Returns and ratios

	current	last quarter end
Total Commitments ³	252,27	282,21
Capital Contributed ³	201,17	201,17
Capital Distributed ³	184,31	177,69
Assets of the fund ³	178,41	194,69
TVPI ¹	1,80x	1,78x
DPI ²	0,92x	0,88x
IRR since inception	10,96%	10,99%
Number of Partnerships	20	20
Annual volatility (in %)	8,83	8,93
Max. Drawdown (in %)	-8,71	-8,71
Recovery Period*	20	20

* The recovery period is stated in number of months

¹ TVPI: Total value (incl. Distributions) to paid-in capital

² DPI: Distributed to paid-in capital

³ Total commitments, capital contributed, capital distributed and net asset value in mio. USD

Capital commitment to sub funds

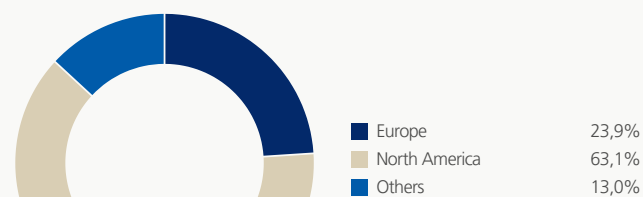
	total commitments in mio.
2015	111,90
2016	109,33
2017	62,91
2023	0,00

Sectors and Countries⁵

	Committed (in %)	Invested (in %)
Sectors		
Buyout	59,61	68,05
Venture Capital	N/A	0,00
Special Situations	40,39	31,95
Countries		
Europe	25,76	23,92
North America	60,67	63,06
Others	13,57	13,02

⁵ based on cost base of total invested capital

Countries (in %)⁵



⁵ based on cost base of total invested capital

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