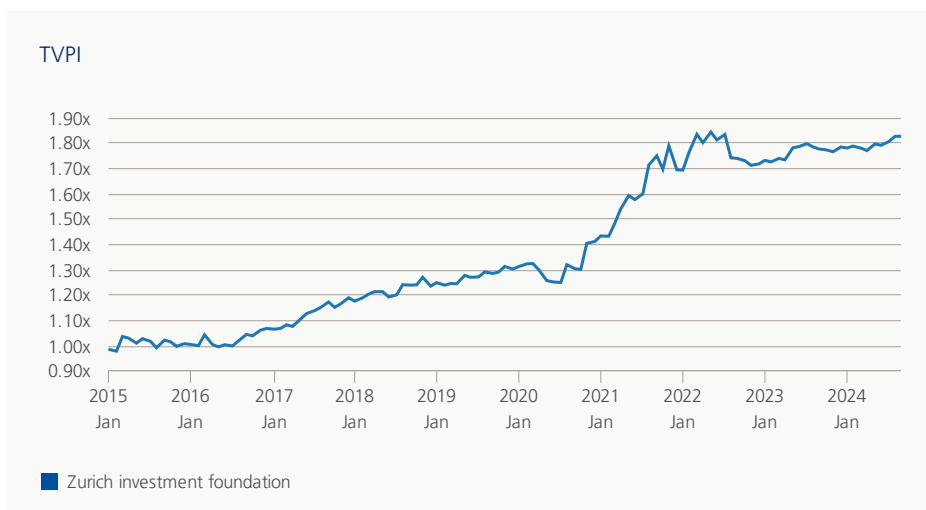


# Private Equity II

The Zurich investment foundation invests in a broad range of Private Equity Funds worldwide. The investment guidelines have been tailored to allow a high level of diversification with regard to the first capital allocation (spanning 3 vintage years), investment strategy (covering Buyout, Venture Capital, Distressed, Co-Investments and Secondary Investments) and managers.



## Key characteristics

Asset Manager	Hamilton Lane Advisors LLC
ISIN	CH0254655365
Bloomberg	PE13456 SW
Benchmark	No benchmark
Currency	USD
Risk currency	Others
Net asset value (NAV/unit)	2'637.87
Management Fee	0,85%
Performance Fee	5,00%
Hurdle rate	7,50%
TER (NAV) <sup>4</sup>	3,24%
First Closing	01.01.2015

For further information please visit:  
[www.zurichinvest.ch](http://www.zurichinvest.ch)

<sup>4</sup> TER according to KGAST: The figure corresponds to the Total Expense Ratio (TER) from the last year and is no guarantee for a similar TER in the future.

## Currency exposure (in %)<sup>5</sup>

	Zurich
USD	74,57
EUR	10,11
NOK	6,90
CAD	5,38
GBP	3,04

<sup>5</sup> based on cost base of total invested capital

## Returns and ratios

	current	last quarter end
Total Commitments <sup>3</sup>	282,21	282,21
Capital Contributed <sup>3</sup>	200,68	200,16
Capital Distributed <sup>3</sup>	163,48	160,36
Assets of the fund <sup>3</sup>	204,82	203,02
TVPI <sup>1</sup>	1,82x	1,79x
DPI <sup>2</sup>	0,81x	0,80x
IRR since inception	11,59%	11,50%
Number of Partnerships	20	20
Annual volatility (in %)	8,87	8,98
Max. Drawdown (in %)	-8,71	-6,65
Recovery Period*	20	2

\* The recovery period is stated in number of months

<sup>1</sup> TVPI: Total value (incl. Distributions) to paid-in capital

<sup>2</sup> DPI: Distributed to paid-in capital

<sup>3</sup> Total commitments, capital contributed, capital distributed and net asset value in mio. USD

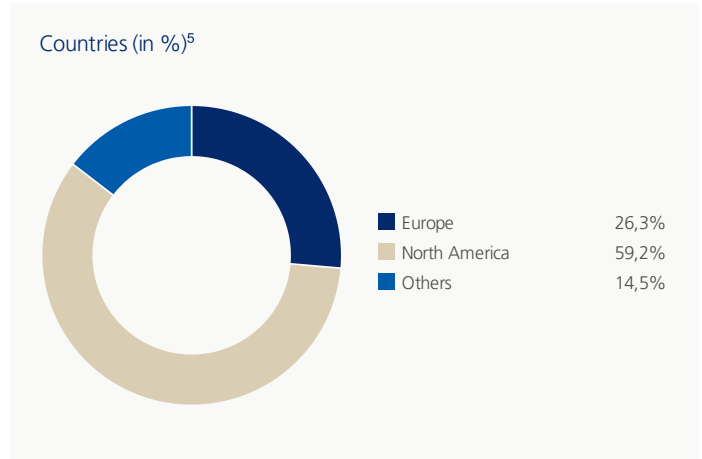
## Capital commitment to sub funds

	total commitments in mio.
2015	111,90
2016	109,33
2017	62,91
2023	0,00

## Sectors and Countries<sup>5</sup>

	Committed (in %)	Invested (in %)
<b>Sectors</b>		
Buyout	59,64	67,86
Venture Capital	N/A	0,00
Special Situations	40,36	32,14
<b>Countries</b>		
Europe	25,79	26,34
North America	60,65	59,16
Others	13,56	14,50

<sup>5</sup> based on cost base of total invested capital



<sup>5</sup> based on cost base of total invested capital

The information provided in this document was prepared with care and to the best of knowledge and belief. Zurich Invest Ltd and Zurich investment foundation disclaim any responsibility for the accuracy and completeness of this information and any liability for losses incurred through the usage thereof. Historical performance is not an indicator of current or future performance. This document serves the sole purpose of providing information and is intended for the exclusive use of the intended recipient. It does not constitute an offer or recommendation to purchase financial products and does not release the recipient from the responsibility to exercise his or her own judgment or to heed the judgment of third parties. The information does not constitute any decision support for financial, legal, tax or other consulting services. All of the documents that form the legal basis for an investment can be obtained free of charge from Zurich Invest Ltd or Zurich investment foundation. This document may not be reproduced or forwarded, in whole or in part, without written permission from Zurich Invest Ltd.

Zurich Invest Ltd / Zurich investment foundation  
P.O. Box, CH-8085 Zürich  
Phone +41 (0)44 628 78 88, Fax +41 (0)44 629 18 66  
anlagestiftung@zurich.ch, www.zurich-anlagestiftung.ch

