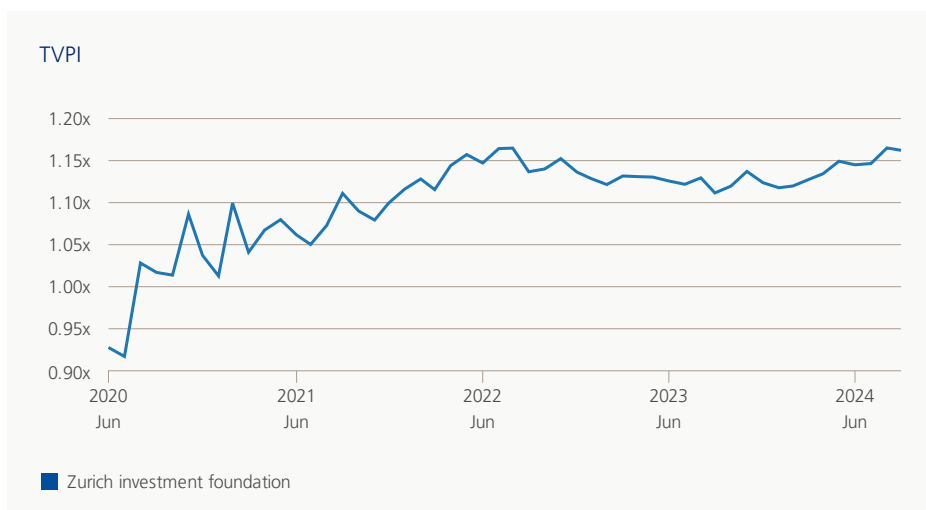


# Private Equity IV

The Zurich investment foundation invests in a broad range of Private Equity Funds worldwide. The investment guidelines have been tailored to allow a high level of diversification with regard to the first capital allocation (spanning 2 vintage years), investment strategy (covering Buyout, Venture Capital, Distressed, Co-Investments and Secondary Investments) and managers.



## Key characteristics

|                            |                            |
|----------------------------|----------------------------|
| Asset Manager              | Hamilton Lane Advisors LLC |
| ISIN                       | CH0496485100               |
| Bloomberg                  | ZUPEIUA SW                 |
| Benchmark                  | Customized Index           |
| Currency                   | USD                        |
| Risk currency              | Others                     |
| Net asset value (NAV/unit) | 1'608.02                   |
| Management Fee             | 0,75%                      |
| Performance Fee            | 0,00%                      |
| Hurdle rate                | 0,00%                      |
| TER (NAV) <sup>4</sup>     | 4,08%                      |
| First Closing              | 19.06.2020                 |

For further information please visit:  
[www.zurichinvest.ch](http://www.zurichinvest.ch)

<sup>4</sup> TER according to KGAST: The figure corresponds to the Total Expense Ratio (TER) from the last year and is no guarantee for a similar TER in the future.

## Currency exposure (in %)<sup>5</sup>

|     | Zurich |
|-----|--------|
| USD | 74,28  |
| EUR | 13,35  |
| GBP | 12,37  |

<sup>5</sup> based on cost base of total invested capital

## Returns and ratios

|                                  | current | last quarter end |
|----------------------------------|---------|------------------|
| Total Commitments <sup>3</sup>   | 311,03  | 311,03           |
| Capital Contributed <sup>3</sup> | 232,30  | 223,29           |
| Capital Distributed <sup>3</sup> | 0,00    | 0,00             |
| Assets of the fund <sup>3</sup>  | 260,51  | 241,77           |
| TVPI <sup>1</sup>                | 1,16x   | 1,14x            |
| DPI <sup>2</sup>                 | 0,00x   | 0,00x            |
| IRR since inception              | 6,93%   | 6,76%            |
| Number of Partnerships           | 17      | 17               |
| Annual volatility (in %)         | 10,10   | 10,39            |
| Max. Drawdown (in %)             | -5,12   | -5,12            |
| Recovery Period*                 | 1       | 1                |

\* The recovery period is stated in number of months

<sup>1</sup> TVPI: Total value (incl. Distributions) to paid-in capital

<sup>2</sup> DPI: Distributed to paid-in capital

<sup>3</sup> Total commitments, capital contributed, capital distributed and net asset value in mio. USD

## Capital commitment to sub funds

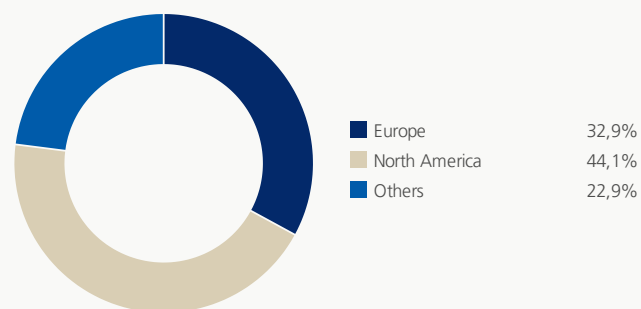
|      | total commitments in mio. |
|------|---------------------------|
| 2020 | 0,00                      |
| 2021 | 112,67                    |
| 2023 | 0,00                      |

## Sectors and Countries<sup>5</sup>

|                    | Committed (in %) | Invested (in %) |
|--------------------|------------------|-----------------|
| <b>Sectors</b>     |                  |                 |
| Buyout             | 46,40            | 48,27           |
| Venture Capital    | 12,20            | 11,50           |
| Special Situations | 41,40            | 40,23           |
| <b>Countries</b>   |                  |                 |
| Europe             | 34,92            | 32,93           |
| North America      | 51,73            | 44,14           |
| Others             | 13,35            | 22,93           |

<sup>5</sup> based on cost base of total invested capital

Countries (in %)<sup>5</sup>



<sup>5</sup> based on cost base of total invested capital

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